

2021 Interim Results Presentation

(For the six months ended June 30, 2021)

2021.08

SHANGHAI GENCH EDUCATION GROUP LIMITED

上海建橋教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock code:1525

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History of Development

Focus on high-quality
education for **21** years



2000

Establishment

Shanghai Jian Qiao (Group) Limited and Private Shanghai Jian Qiao Vocational College (the predecessor of Shanghai Jian Qiao University) were established



2005

Transform

Transformed into a higher education institute which is entitled to provide **undergraduate education**, and changed its name to Shanghai Jian Qiao University



2015

New Campus

Our University moved from Kangqiao to the new campus **Lingang New City Area**, Pudong New Area, with total investment in phase one of over **RMB2.4 billion**



2020

Listed

Our Company was listed on the Main Board of the Stock Exchange on **16 January 2020** with stock code: **1525**.



2020

Expansion

Our University commenced phase three of our campus construction plan in **September 2020**, it is expected to increase approximately 4,000 beds.

Ranked **Fourth** among all category I private universities in China

Management Team

上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED



Mr. Zhou Xingzeng
Chairman & founder

- Over 28 years of experience in education
- Vice president of the China Association for Non- Government Education
- A deputy of Shanghai Municipal People's Congress (since 2003)
- Vice chairman of Shanghai Committee of The China Democratic League (2007-2017)
- 🏅 Distinguished builder of Socialism with Chinese Characteristics (2009)
- 🏅 Shanghai Top Ten Influential Young Individuals to the Economy (2004)
- 🏅 Star Philanthropist in Shanghai (2006)



Prof. Zhu Ruiting
Principal of the University

- Joined the Shanghai Jian Qiao University in 2003, with over 20 years of experience in education and research
- Bachelor's degree from Hangzhou University, master's degree from Shanghai Academy of Social Science and doctoral degree from University of Marburg, Germany
- Vice chairman of Expert Committee for China Association of Trade in Services
- A standing director of Eighth council of the China Economics Association
- A member of the CPPCC (since 2017)
- 🏅 Shanghai Cultivate Talent Award (2004, 2009)



Zheng Xiangzhan
Executive director, CEO

- Graduated from Shanxi University, with a master's degree in management
- Over 19 years of experience in education
- A deputy of Shanghai Pudong New Area Municipal People's Congress (2009-2017)



Shi Yinjie
Executive director

- Completed the senior management MBA core courses in Fudan University
- Over 19 years of experience in education



Wang Bangyong
Deputy CEO

- An undergraduate and obtained a master's degree from Fudan University, studying at East China Normal University for a doctoral degree in education leadership and management
- 🏅 Shanghai May Fourth Youth Medal (2017)
- 🏅 Shanghai Labour Model (2020)



Zhou Qiaoqi
Deputy CEO, Joint Company Secretary

- An undergraduate from Fudan University, a master's degree in science in mathematical finance and MBA from the University of Southern California
- CFA
- A member of Shanghai Youth Entrepreneurs Association (since 2018)

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01

Company Overview

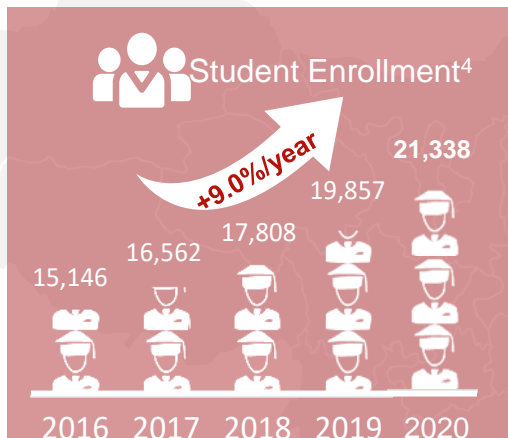
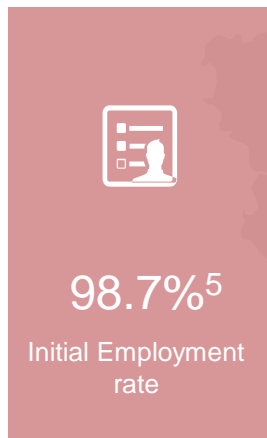
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Company Overview

上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED

- The Company operates Shanghai Jian Qiao University (the "University"), the largest¹ private university in Shanghai¹ and the best private university in tier one cities in China, with rapid growth²



- No.1** Ranked 1st among all private universities in tier one cities for four consecutive years from 2018 - 2021(CUAA.net)
- National Model Unit of Civilization (2015、2020)
- National Factory Affairs Advanced Unit for Open Democratic Management (2020)
- Shanghai Garden Unit (2015-2017、2018-2020)
- Shanghai Model School for Governing in Compliance with Laws (2020)
- Certification of ISO 9001 by Shanghai Quality System Audit Center

64 undergraduate majors and concentrations³

13 junior college majors and concentrations³



Key financials

	Revenue	Adj. EBITDA ⁶	Net profit	Average tuition ⁷
2021H1	RMB 348m ▲ 24.6%	RMB 209m ▲ 16.9%	RMB 112m ▲ 7.6%	RMB 24,618 ▲ 5.6%
2020H1	RMB 279m ▲ 9.8%	RMB 179m ▲ 22.6%	RMB 104m ▲ 28.4%	RMB 23,319 ▲ 3.5%

Year-on-year growth

Dividend

The board has resolved to recommend the payment of 2021 Interim dividend of HK\$ 0.1 per ordinary share, representing the payout ratio of 30.9%

Notes: 1) Measured by the Student Enrollment; 2) From CUAA.net, Ranked 1st among all private universities in tier one cities in 2021; 3) As of October 31,2020; 4) As of September 30, and the 2020/21 school year as of October 31 (affected by the COVID-19, the admission of new students is postponed to October); 5) As of August 31,2021; 6) Adj. EBITDA=Profit before tax + finance cost + D&A + listing expenses; 7) Average annualised tuition fees for the six months ended 30 June 2020 and 2021 are calculated by dividing total revenue generated from tuition fees of full-time students (excluding part-time students in our continuing education program) which is annualized based on the revenue-generating period of nine months, using the total number of full-time students enrolled as of 30 September 2019 and 31 October 2020, respectively (due to the impact of COVID-19 outbreak, the enrollment date of the fresh students of 2020/21 school year extended to October 2020)

02

Financial Performance

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Financial Performance Summary

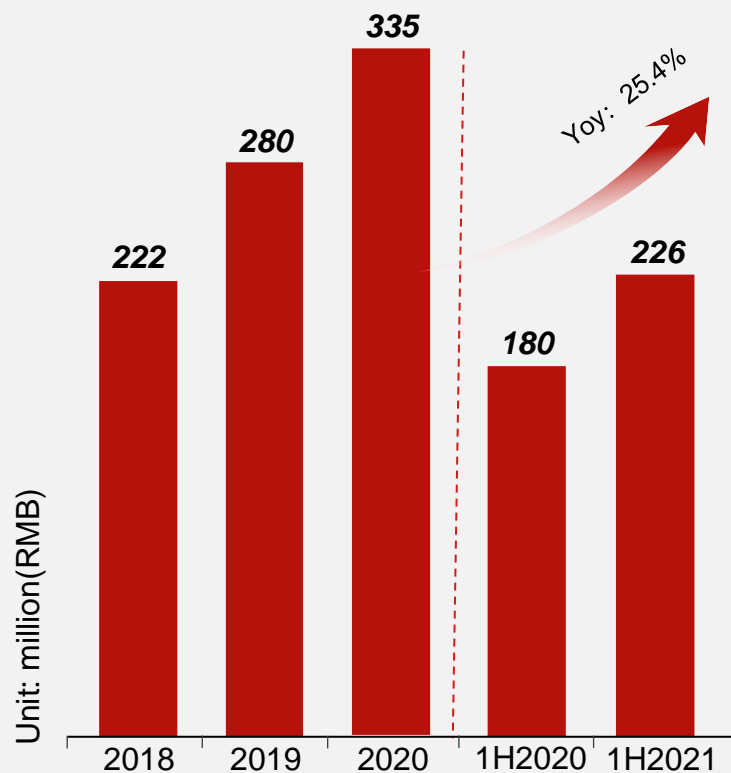
上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED

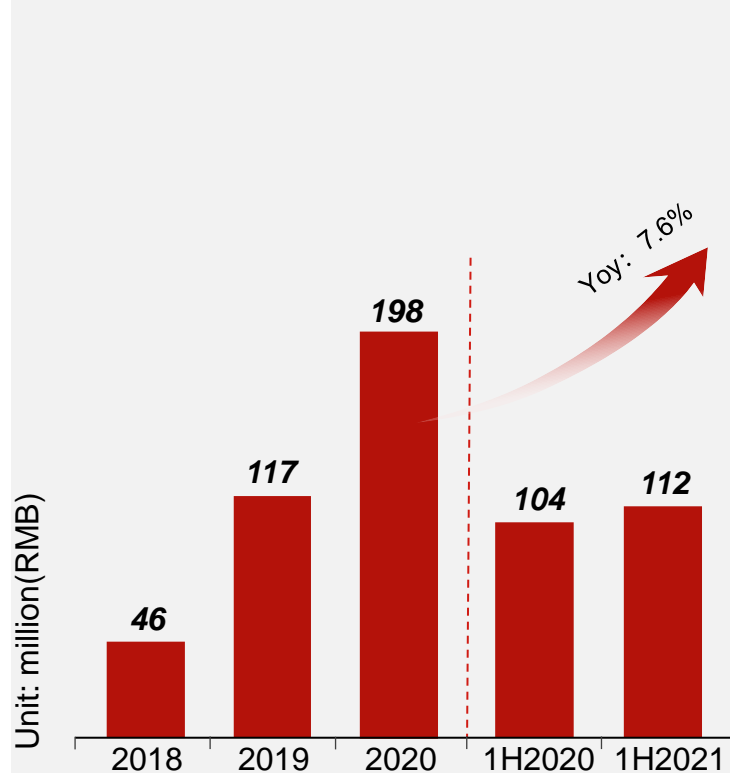
Unit: Million(RMB)	1H2021	1H2020	Change Amount	Percentage
Revenue	348	279	69	+24.6%
Cost Of Sales	(122)	(99)	(23)	+23.1%
Gross Profit	226	180	46	+25.4%
<i>Gross Profit Margin</i>	64.8%	64.4%		
Profit Before Tax	150	104	46	+43.5%
<i>Pre-tax Profit Margin</i>	43.1%	37.4%		
Net Profit	112	104	8	+7.6%
<i>Net Profit Margin</i>	32.2%	37.3%		

Continuously Increasing Profitability

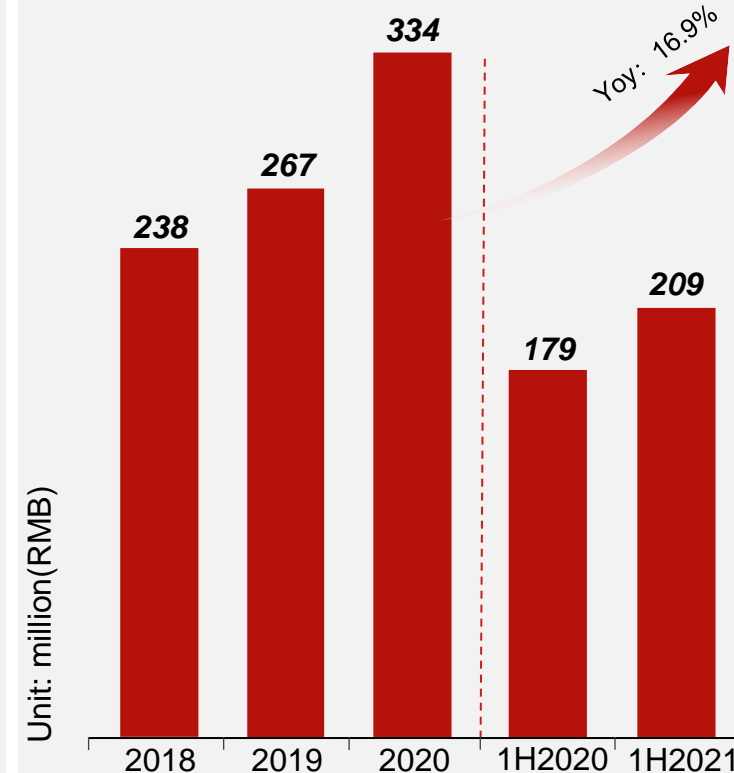
Gross Profit



Net Profit



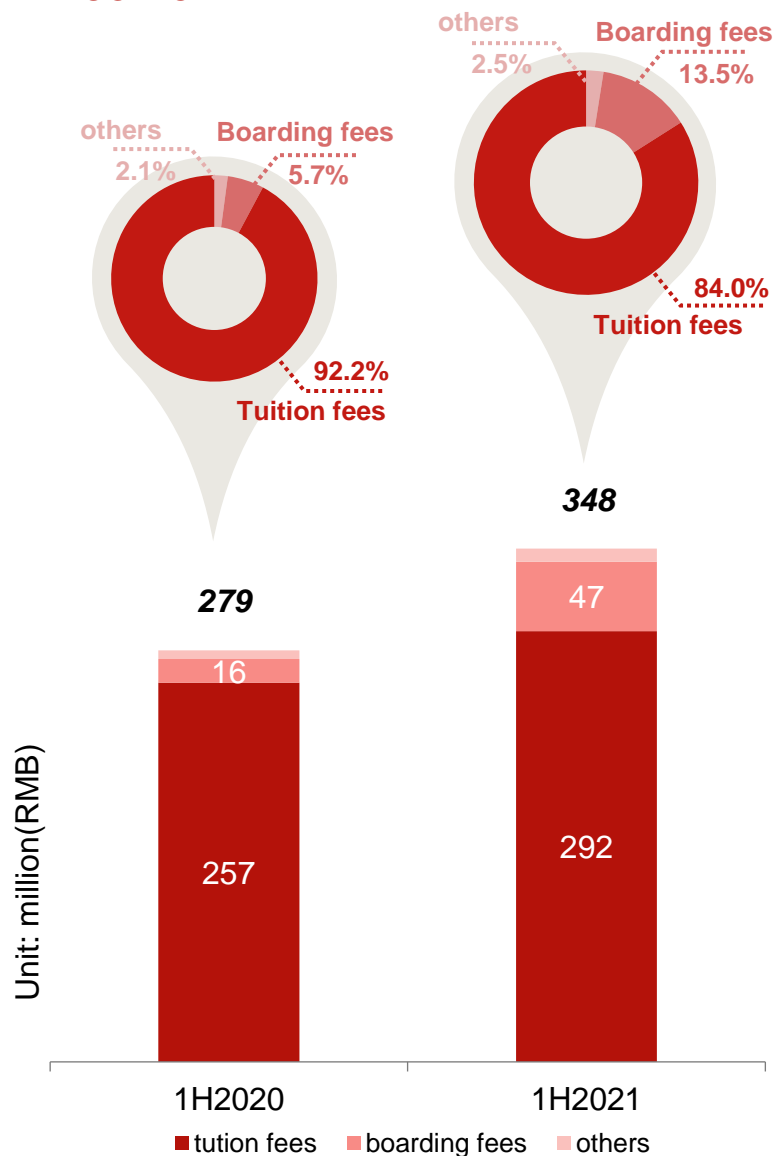
Adjusted EBITDA¹



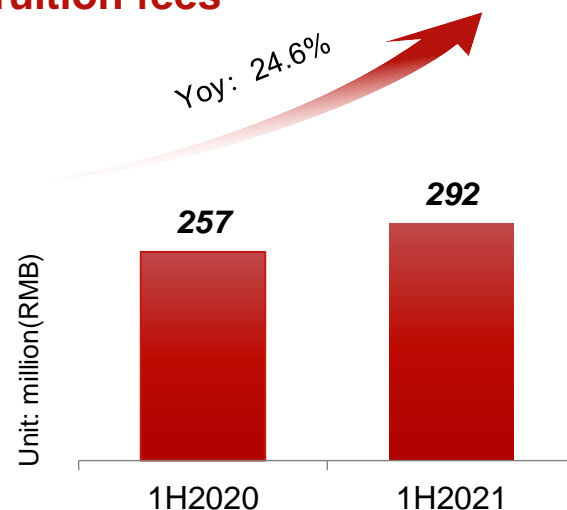
• Note: 1) Adjusted EBITDA=Pre-tax profit + financial expenses + depreciation and amortization + listing expenses

Significant Potential in the Increasing Income

Income



Tuition fees

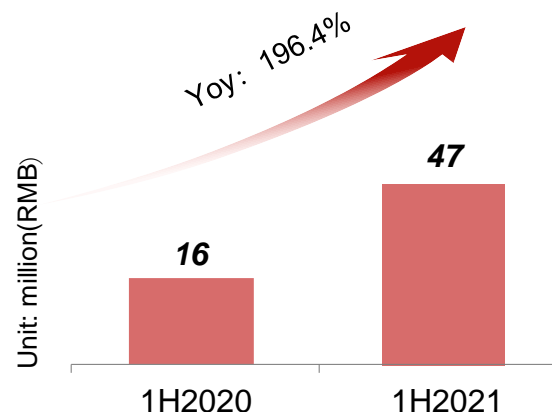


Tuition fees increased steadily

The tuition income rising steadily is mainly due to:

- (1) the growth in the number of newly admitted students in the 2020/2021 school year, and
- (2) the increase in the average tuition rates applicable to newly admitted students in the 2020/2021 school year.

Boarding fees

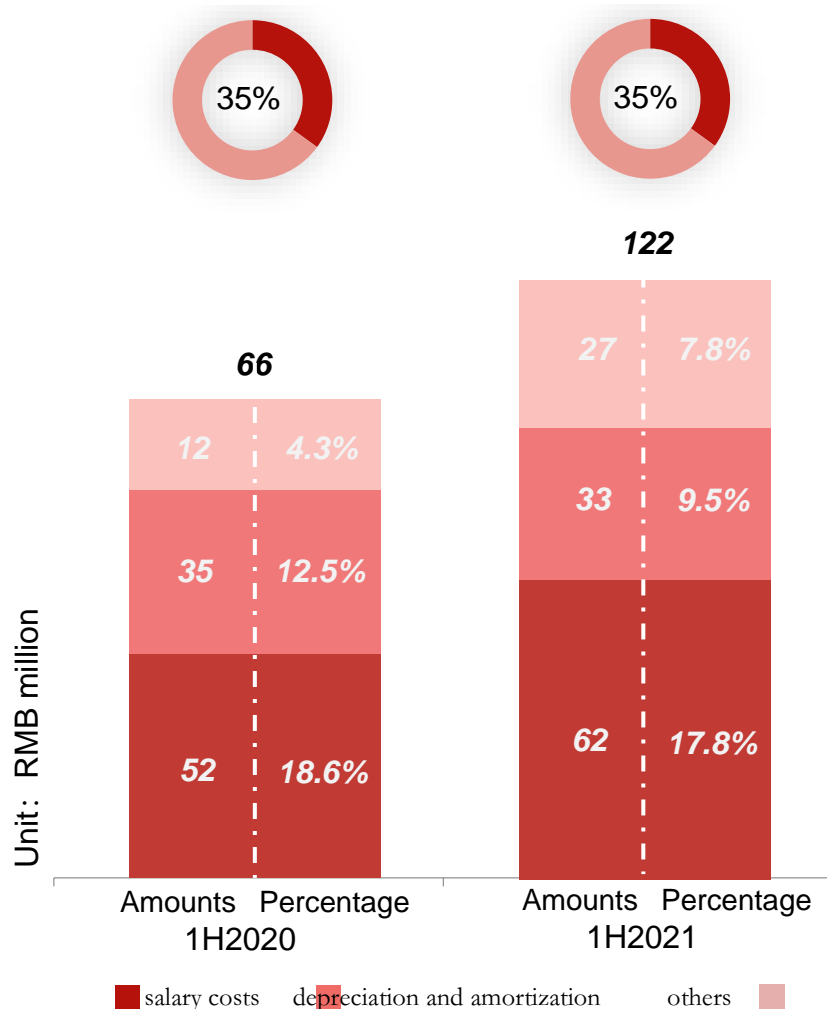


Boarding fees stably recovered

The increase of boarding fee is mainly due to the recovery of our University accommodation during the first half year of 2021, while our students did not live on campus under the outbreak of COVID-19 pandemic during the first half year of 2020.

The Proportion of Main Business Costs to Revenue Remains Stable

Costs



Salary costs

The number of teachers and the average salary rates have increased compared to the same period last year. And due to the growth of the Group's revenue, the proportion of the salary costs in revenue decreased from 18.6% to 17.8%.

Depreciation and amortization

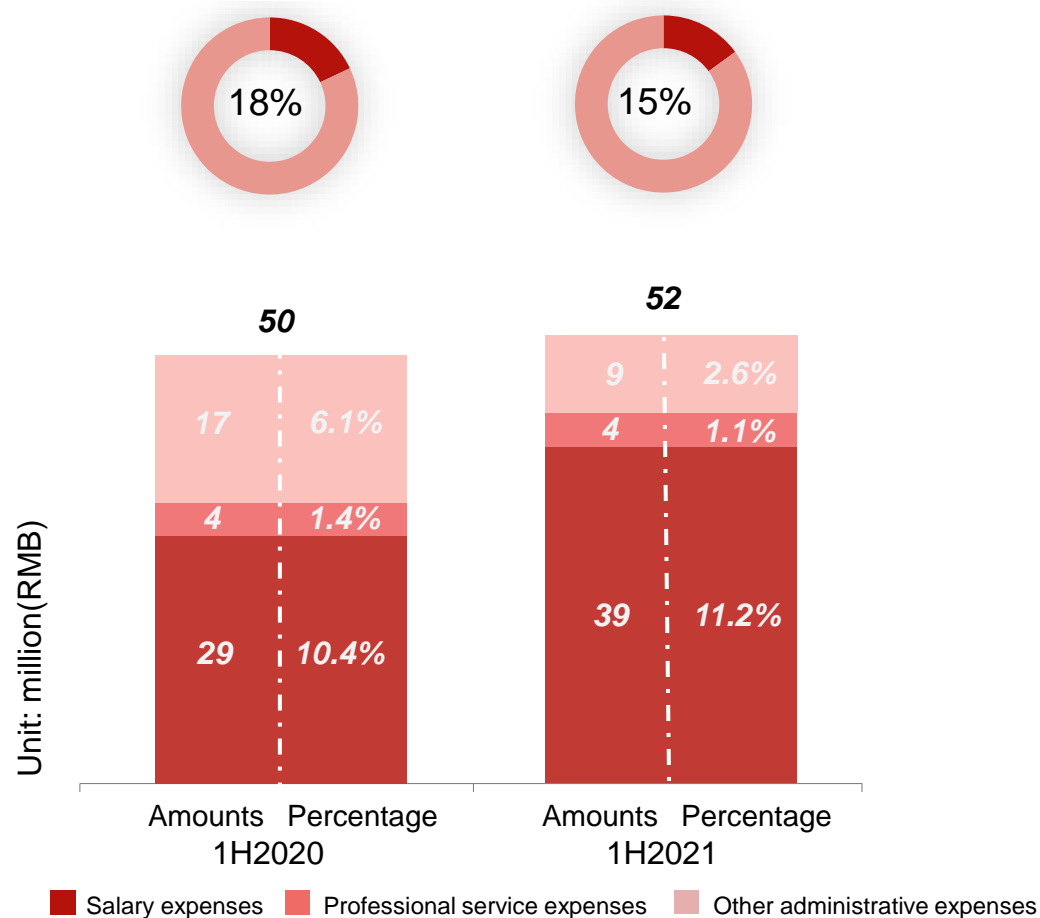
The depreciation and amortization expense decreased compared with the same period in 2020, as some furniture and equipment of the Group has reached their useful lives.

Other costs

Our students did not live on campus under the outbreak of COVID-19 during the first half year in 2020. After the campus reopens in 2021, student-related expense and cooperative education expenses have increased accordingly.

Administrative Expenses as a Percentage of Revenue Continued to Decline

Administrative expenses



Salary expenses

The salary of administrative staff increased compared with the same period last year, which was mainly due to the growth in the number of administrative staff and the average salary rates in the first half year of 2021.

Professional service expenses

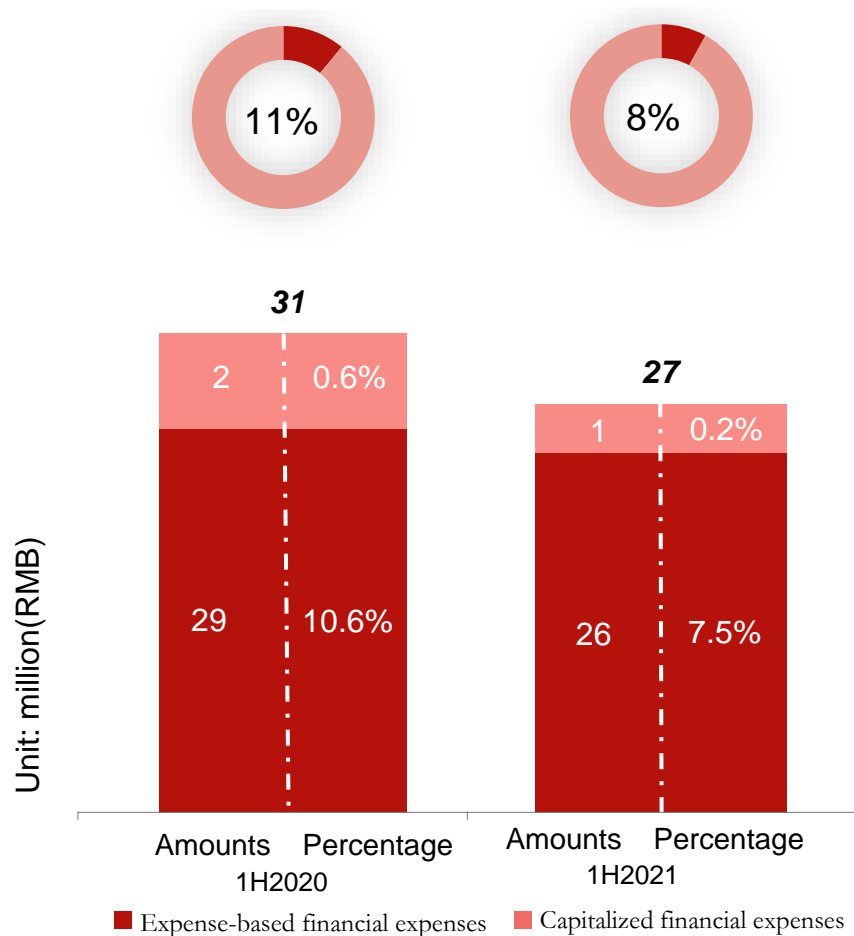
The amount of professional service fees remained stable, while the percentage of revenue decreased.

Other administrative expenses

Through the series of controlling measures on the Group's administrative expense, other administrative expenses decreased compared with the same period of last year.

Financial Expenses as a Percentage of Revenue Expect to Decline

Financial expenses



Financial Expenses

Financial expenses of the Group mainly consist of interest expenses on bank borrowings. The total financial expenses and the proportion of revenue in 2021 was decreased compared with the same period in 2020.

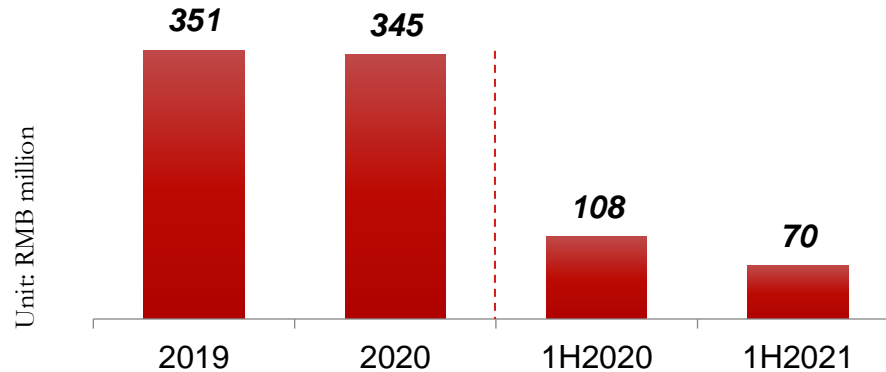
Further reduction of financing costs

1) In the first half year of 2021, Shanghai Jianqiao university completed the for-profit reorganization. During the reorganization, the Group actively communicated with major cooperative banks for preferential interest rates. As of 30 June 2021, the weighted average bank borrowings interest rate of the Group has dropped from approximately **4.86%** to **4.47%**.

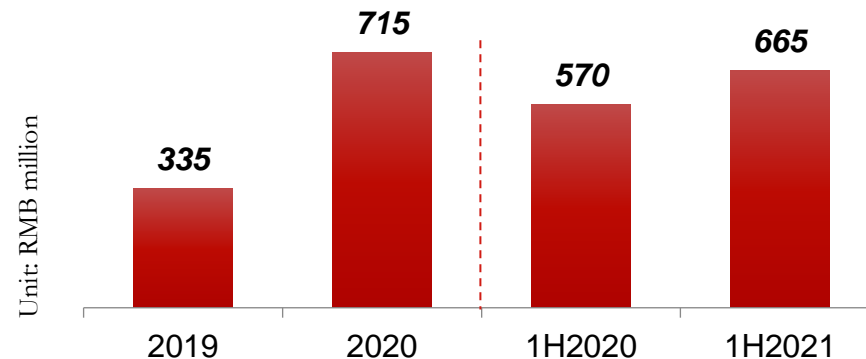
2) In March 2020, Shanghai Lingang District Development Construction Administration Committee issued an interest discount policy. According to the policy, working capital loans of the Group may receive **50 basis points** discount support, and fixed asset construction loans may receive **100 basis points to 150 basis points** discount support.



Capital expenditure



Cash and cash equivalents



Capital Expenditure of Phase Three Construction Plan Summary

- Phase three construction plan mainly includes a multifunction teaching building and two dormitory buildings.
- The total capital expenditure on phase three construction plan are estimated to be approximately **RMB 340 million**, of which, the value of the general contracting agreement is estimated to be **RMB 250 million**.
- Phase three construction plan started in September 2020 and is expected to be put into use in September 2022.
- As of 30 June 2021, the total capital expenditure of the Group's Phase three construction plan amounted to RMB 110.2 million.

PRC Enterprise Income Tax

- In the first half year of 2021, Shanghai Jianqiao university, as the PRC operating school of the Group, was transformed into a for-profit private school.
- As of 30 June 2021, neither any specific conditions nor requirements in respects of preferential tax treatment which for-profit schools could apply have been promulgated by relevant PRC government authorities. Our University made the income tax provision at a rate of 25% in respect of service fees it received from its educational services.
- In December 2020, Wangting Education Technology (Shanghai) Co., Ltd. ("Gench WFOE"), as the subsidiary of the Group, was certified as the High and New Technology Enterprises in Shanghai, and Gench WFOE pays corporate income tax at the rate of 15%.
- On 17 August 2021, Gench WFOE received the government subsidies of RMB 0.25 million as it is the first batch of High and New Technology Enterprises in Lingang New Area.



Pros for Shareholders Of For-profit Private Schools



The characteristics of Legal representative

The characteristics of operating PRC school is **for-profit** Legal representative unit.



Revenue of operating school

According to the **law Promoting Private Education of the PRC**, shareholders of for-profit private schools can receive income of dividends.



Land policy

According to the *Law Promoting Private Education of the PRC*, for-profit private schools provide land in the form of transfer or agreement



Tax policy

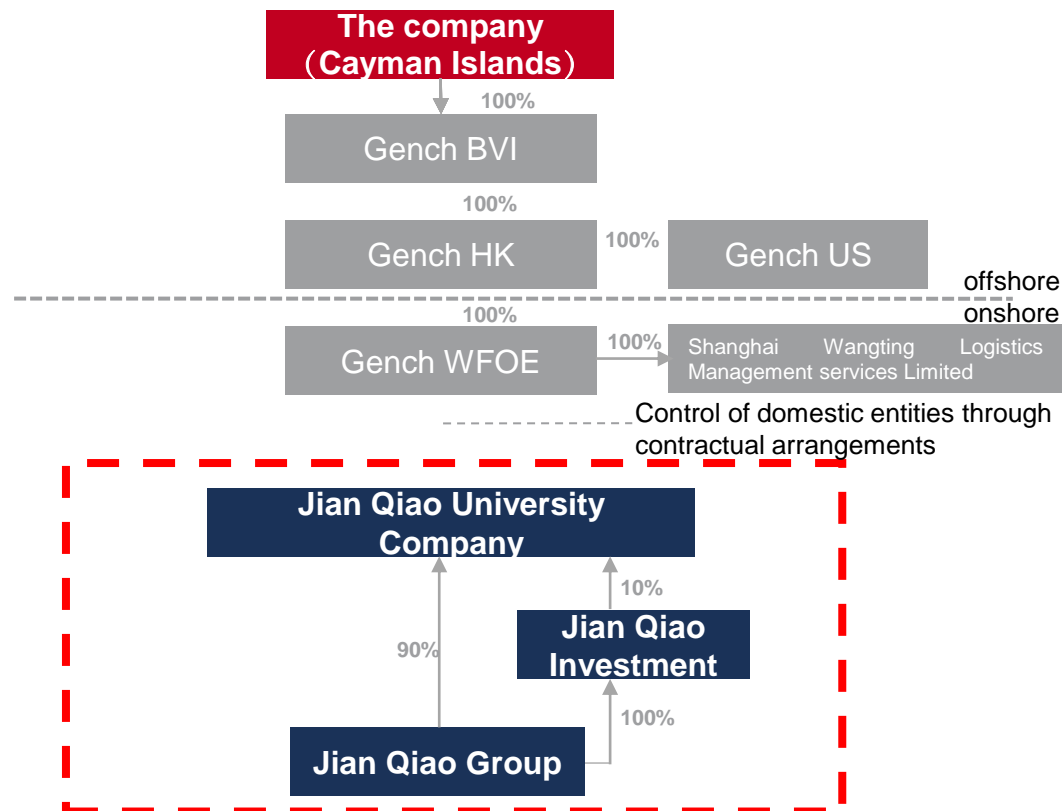
According to the *Implementing Regulations Of the Law Promoting Private Education of the PRC*, private schools **enjoy preferential tax policies stipulated by the government**.



Tuition and boarding fees policy

According to the *Law Promoting Private Education of the PRC*, the charging standards of for-profit private schools are regulated **by the market** and determined **by the schools themselves**.

After the conversion is completed, the organizational chart is as follows: :



03

Business Review

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Significant Potential of Business Development

上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED

Policy Advantages



Pudong • Leading area for socialist modernization

Lingang • “First Trial” Pioneer Area

Geographical Advantages



Shanghai • The most developed city in China

Lingang • Target an average annual GDP growth rate of 25% for the next five years

Industrial Advantages



Lingang • Create new industrial groups at the world level, scale in 2025: 600 billion

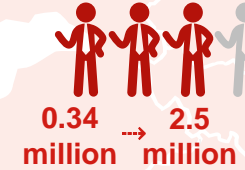
**National core area for pilot integration of industry and education
Pioneer area for high-level opening up in education**



Create Shanghai's “second Lujiazui”



2035 GDP 1 trillion ≈ Create another Pudong

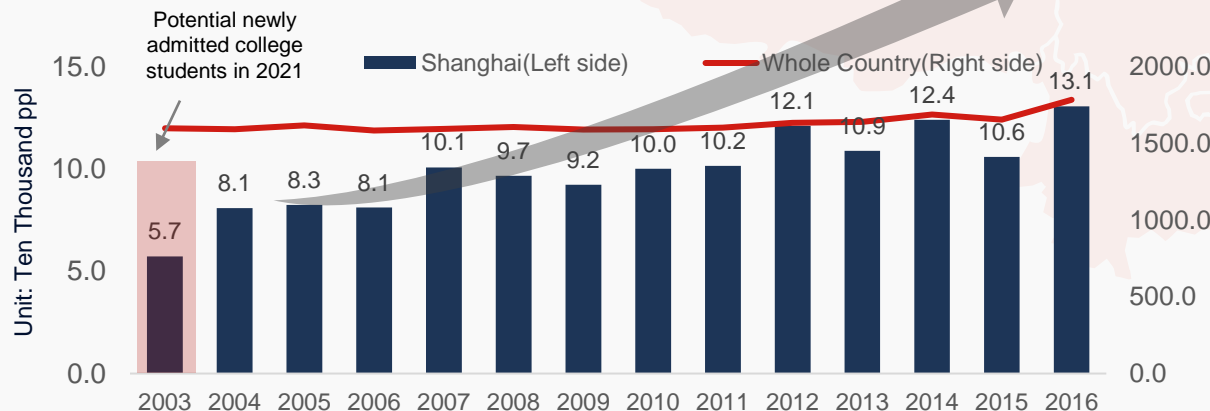


2035 Population Plan in Lingang
Population Plan for the same period in Pudong - 5.5 million



Shanghai 1/3
2035 No. of headquarters of MNCs

Number of registered births in Shanghai over the years — potential college-aged population **doubled**



• Source: Public information of the Company, statistics from Frost Sullivan, National Bureau of Statistics, Shanghai Statistical Yearbook and Statistical Bulletin

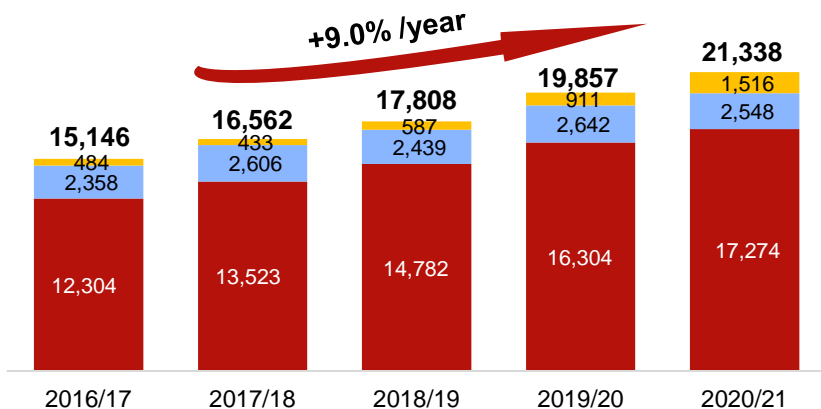
Educational Brands are Influential in the Country

上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED

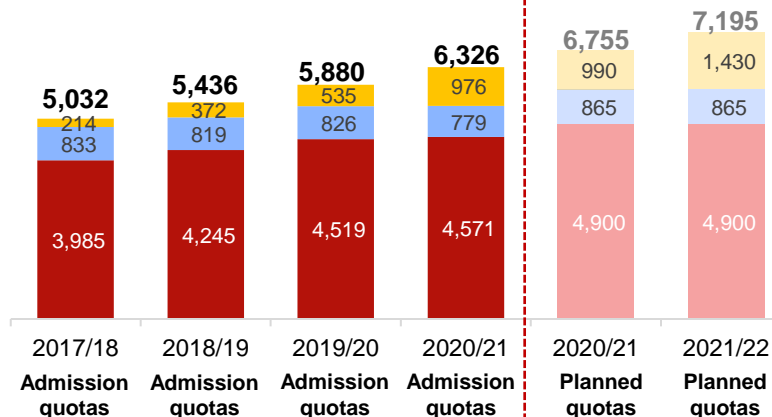
No. of enrolled students in 2016-2020¹

Junior college/ undergraduate program Junior college program Undergraduate Program

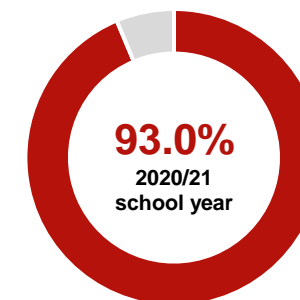


Admissions for undergraduate and junior college programs in 2017-2020¹

Junior college/ undergraduate program Junior college program Undergraduate Program



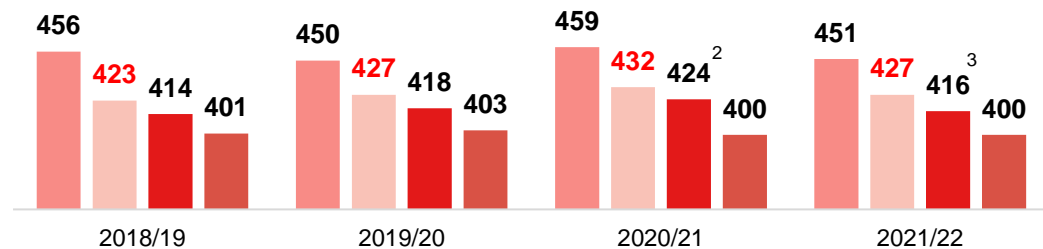
Newly admitted student overall yield¹



53.0% Newly admitted students From areas other than Shanghai

Admission score for undergraduate program in 2018-2021

Highest Average Lowest Provincial control line in Shanghai



2021/22 School Year

The minimum admission score of **Arts** in Shandong, Liaoning, Hainan, Guangdong, Hebei, Heilongjiang, Jilin and other provinces is **30+ points** higher than the undergraduate control score.

The minimum admission score of **Science** in Hunan, Liaoning, Hubei, Shaanxi, Heilongjiang and other provinces is **50+ points** higher than the undergraduate control score.

- Note: 1) as of Sep 30 each year; The 2020/21 school year ends on October 31 (New enrollment has been delayed to October due to COVID-19); 2) Professional Group II admission score – 424, Professional Group I admission score – 400 (Physics is the compulsory subject, with admission quotas of 157 only); 3) Professional Group I admission score – 400 (Physics is the compulsory subject, with admission quotas of 84 only), Professional Group III admission score – 401 (Physics is the compulsory subject, with admission quotas of 12 only)

- Source: Public information of the Company, statistics from Frost Sullivan

Major Quality Leading the Industry

Major settings focus on Shanghai • Lingang industry orientation



Majors of applied foreign languages
relying on Shanghai's export-oriented economy



Majors of finance, trade and logistics relying on entrepot and offshore business of Free Trade Zone



Majors of modern people's livelihood service
relying on the improvement of urban life quality



Majors of jewelry, new media and creative design
relying on Shanghai's cultural and creative industry

Lingang New Area's Industrial System

- ✓ Artificial Intelligence
- ✓ Integrated Circuit
- ✓ Civil Aviation
- ✓ Biological Medicine



Majors of aviation services
relying on the Shanghai International Shipping Center



Majors of leisure services
relying on Disney and international leisure resort tourism area



Majors of ICT
relying on Lingang Information Industrial Park



Majors of intelligent manufacturing
relying on Lingang industrial zone of modern equipment and manufacturing

The national ranking of some majors outperformed public undergraduate colleges in 2021



Electronics Science and Technology

National characteristics major, MOE pilot reform undergraduate major



Gems and Materials Technology

Major strength and scale both ranked the first in the country



Advertising, Network Engineering

Recognised as a first-class undergraduate majors construction site in Shanghai in 2019



E-Commerce, Gems and Materials Technology, Micro-Electronics Science and Engineering, Software Engineering

Recognised as a first-class undergraduate majors construction site in Shanghai in 2020

Gems and Materials Technology
Ranked No.1 in the country (Applied)

Automotive Service Engineering
Ranked No.1 in the country (Applied)

Art of Digital Media
Ranked No.1 in the country (Applied)

Electronics Science and Technology
Ranked No.2 in the country (Applied)

Micro-Electronics Science and Engineering
Ranked No.2 in the country (Applied)

Network Engineering
Ranked No.2 in the country (Applied)

Communication
Ranked No.3 in the country (Applied)

Journalism
Ranked No.3 in the country (Applied)

.....

Strong and Stable Faculty

Proportion of full-time teachers with Doctor's Degree is the highest among private universities

81.5%¹ Master's Degree or above



Student-to-Teacher Ratio **17.3:1**



State Council allowance **9** ppl

25.5%² Doctor's Degree



Senior **33%**



Double-professionally-titled teachers **18%**

Practical Teaching

Average credit for engineering majors should account for 40%
Other majors should account for no less than 25%

Quality Education

Offer core subjects such as "Civilization and self-cultivation" and "Labour education"



Overseas returnee & 985 Doctoral Principal, College Master **11** ppl



Honorary Principal Yang Fujia

Academician of Chinese Academy of Sciences, Former Principal of the Fudan University & the University of Nottingham

Nuclear Physicist and Educator;
Led, organized and basically built the "Accelerator-Based Atomic and Nuclear Physics Laboratory";
Initiated ion beam analysis research field in China.

Housing benefits and share incentives to attract talents

Housing Preferential Policy



Priced-limited housing

Apply for price-limited housing in the Lingang New Area at a price lower than the market price



Talent Apartments

Provide short-term rental transitional turnover apartments and rental subsidies

As of 30 June 2021,
A total of **214** employees of the Group have enjoyed the preferential policy of price-limited housing in the Lingang New Area, and **75** employees have enjoyed the preferential policy of talent apartments.

Share Award Scheme

The Board approved the adoption of the Share Award Scheme on December 12, 2021.



For further retain talents to contribute to the Group's operations and attract suitable personnel to promote the further development of the Group

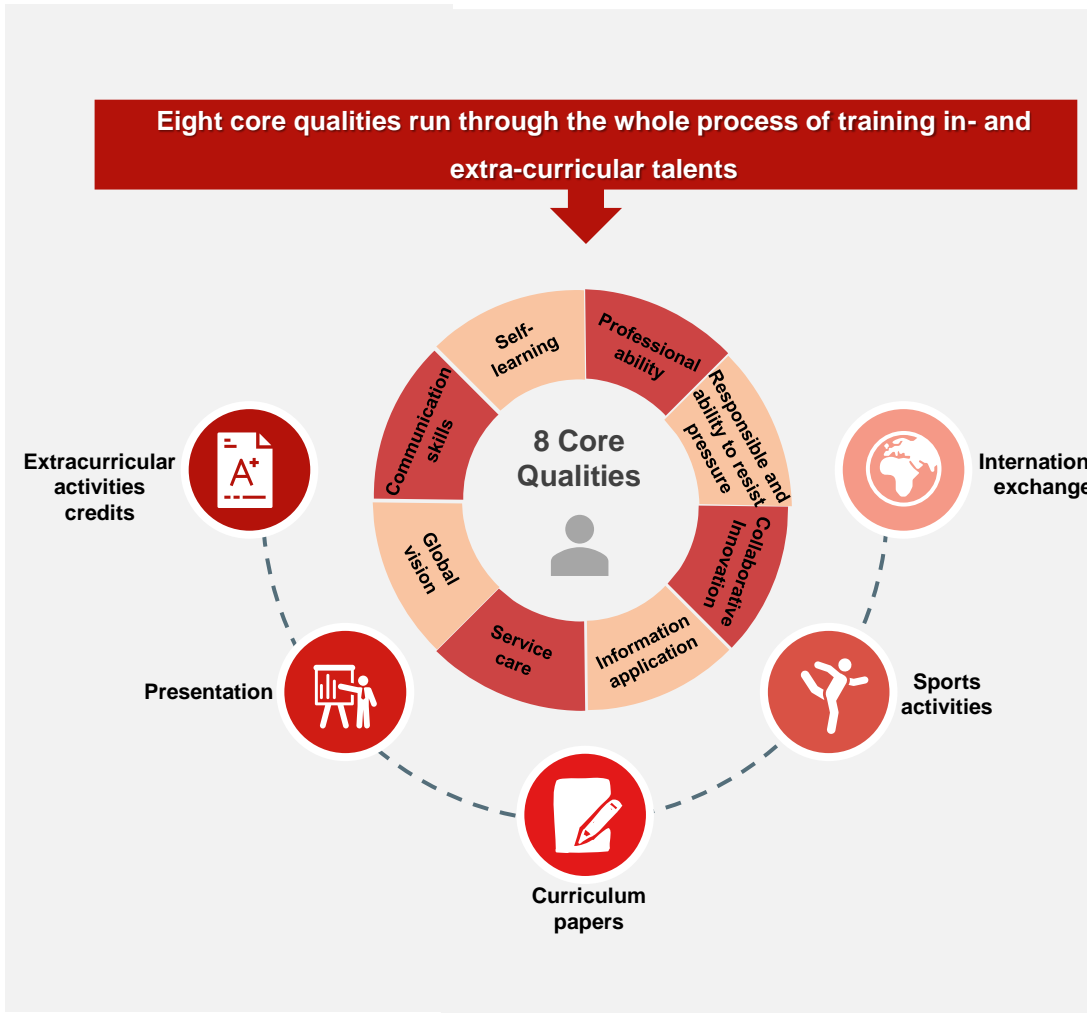


Share repurchase

As of June 30, 2021, the Company has repurchased **2.266 million shares** at an average price of **HK\$6.09 per share**, with a total consideration of HK\$13,798,000.

- Note: 1) As of October 31, 2020
- Source: Public information of the Company

Quality and Comprehensive Student Cultivation



Part of the Provincial and above awards in the first half of 2021



7 groups of second prizes, 15 groups of third prizes, and 3 groups of winning prizes in the 13th Shanghai College Student Computer Application Ability Competition



4 first prizes, 8 second prizes, and 19 third prizes in the 12th "Lanqiao Cup" National Software and Information Technology Professional Talent Competition Shanghai Division



1 first prize, 2 third prizes of Shanghai Division in the 17th "Challenge Cup" National College Students Extracurricular Academic Technology Competition



The first and second prizes in the 11th National University Business Elite Challenge



2 first prizes and 4 second prizes in the 11th Shanghai University Student Mechanical Engineering Innovation Competition



Second prize of the undergraduate group in the national finals of the 11th MathorCup College Mathematical Modeling Challenge



2 special prizes (ranking the top 1%), 4 second prizes, and 1 third prize in the national finals of the first "Shanghai Foreign Language Education Press • Word Expert Cup" National College Students English Vocabulary Ability Competition



3 third prizes in the finals of 12th "Lanqiao Cup" National Software and Information Technology Professional Talent Competition



First Class Education Facilities

上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED

The level of informatization is leading among private undergraduate universities

- 2019 Shanghai Education Information Application Benchmarking School
- 2019 Advanced School in National Education Logistics Information Construction

Wisdom campus

Consolidate the common advantages of first-mover data and realize data-driven education.



Comfortable campus

Fully realize campus IoT(Internet of Things) interaction and deepen data collection applications.



Ingenuity campus

Comprehensively integrate and optimize the curriculum platform to strongly support teaching reform.



Caring campus

Highly integrated service portal system for students and teachers.



The total value of teaching and research equipment is at the top of private undergraduate universities



Engineering training centre



Aviation Training Center

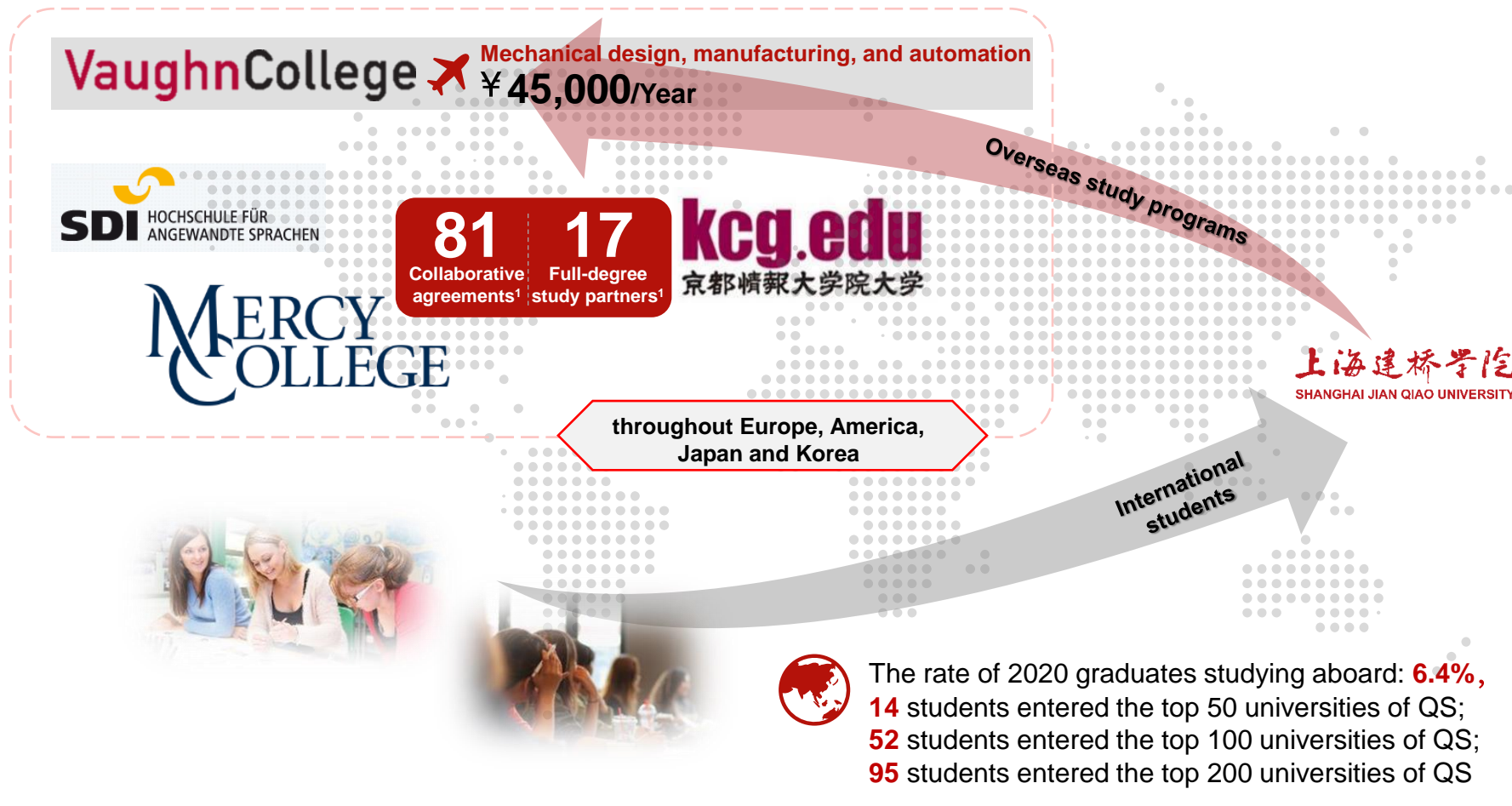
Intelligent manufacturing laboratory



Electromechanical Experiment Center

Jewelry Experiment Center

In-depth Development of International Cooperation



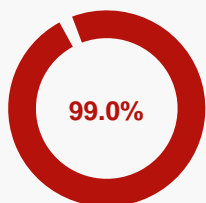
Part of foreign cooperative universities (As of June 30, 2021)
Kyoto College of Graduate Studies for Informatics
University of Applied Languages
Birmingham City University
ICN Business School
The University of Northampton
Vaughn College of Aeronautics and Technology
Myongji University
Teesside University
University of Plymouth
SEGi University
Universiti Putra Malaysia

- Note: 1) As of December 31, 2020
- Source: Public information of the Company

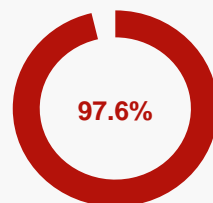
Leading Employment Rate in the Industry

Employment rate

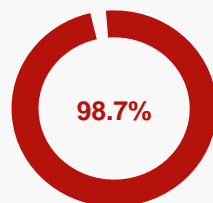
Graduates in 2019



Graduates in 2020

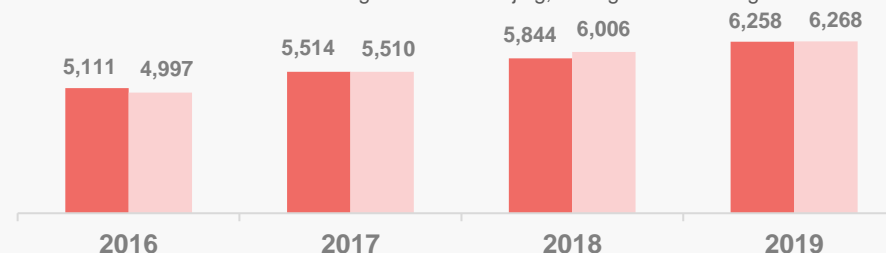


Graduates in 2021¹



Starting salary upon graduation

■ Shanghai Jian Qiao University
■ Non-"Double First-Class" Undergraduates in Beijing, Shanghai and Guangzhou



Graduates in 2021

Part of employment enterprises



Part of universities students enrolled in post-graduate program



- Note: 1) As of August 26, 2021
- Source: The 2019 Mycos undergraduate training quality evaluation report, Shanghai Jianqiao University employment information

04

Development Strategies

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1
Enhance our profitability by optimizing our pricing and increasing student enrollment at our University

2
Expand our school network and increase our market penetration

3
Building on our existing strengths and exploring new growth areas

4
Reaping benefits afforded by the Linggang new area policy to pursue the intergrated development of industry, education and city



Enhance our Profitability by Optimizing our Pricing and Increasing Student Enrollment



Continue to optimize the levels of tuition and boarding fees



Leading industry position



Previous employment rate



Location strength of Shanghai



High level of education quality



Tuition is at a low-to-medium level among private universities in Shanghai



Strong pricing power



Large room for price increase

Newly establish majors in 2021 :



Newly established two majors for undergraduated program namely **fashion and communication** and **elder care service management**





New additions to the college in 2020 :



Newly established the **School of Health Management**, the **School of International Education** and the **School of Education**

Tuition and accommodation fees for newly admitted students over the years:

While we continue to improve schooling quality, we have increased our tuition fees by average of 10%, which is still at a low-to-medium level among the private universities in Shanghai.

Tuition Fee ¹ (RMB)	Year 2018/19	Year 2019/20	Year 2020/21	Year 2021/22
Undergraduate	23,000-30,000 ²	23,000-30,000 ²	23,000-38,000 ²	30,000-39,800 ²
Junior	15,000-18,000	15,000-18,000	15,000-18,000	15,000-20,000
Junior college/ undergraduate	23,000-27,000	23,000-27,000	23,000-30,000	23,000-30,000
Accommodation Fee (RMB)	Year 2018/19	Year 2019/20	Year 2020/21	Year 2021/22
Accommodation Fee	3,600	3,600/5,800	4,800/5,800	4,800/5,800
	Unrenovated dormitory RMB 3,600/Year	 Renovated dormitory RMB 4,800/Year	  New dormitory (Phase II) RMB 5,800/Year	

- Notes: 1) Tuition fees shown above are applicable to full-time students enrolled in the relevant school years only, excluding tuition fees charged for part-time students enrolled in our continuing education program. 2) The tuition fee range of the undergraduate program includes (i) the undergraduate program; and (ii) the undergraduate program under the international program. It excludes tuition fee rate of RMB80,000 per school year for the international design college, the tuition fee rate of RMB58,000 per school year for the bilingual-lectured digital media technology program, the tuition fee rate of RMB45,000 per school year for the bilingual-lectured journalism program and the tuition fee rate of RMB45,000 per school year for the international program with Vaughn College of Aeronautics and Technology.

Enhance our Profitability by Optimizing our Pricing and Increasing Student Enrollment(Continued)



Campus capacity has steadily increased



Phase three of campus construction plan



Including



Students accomodation*2
Multiple function teaching building*1



construction area



Approximately 60,950 m²



Aggregate beds



Approximately 4,000

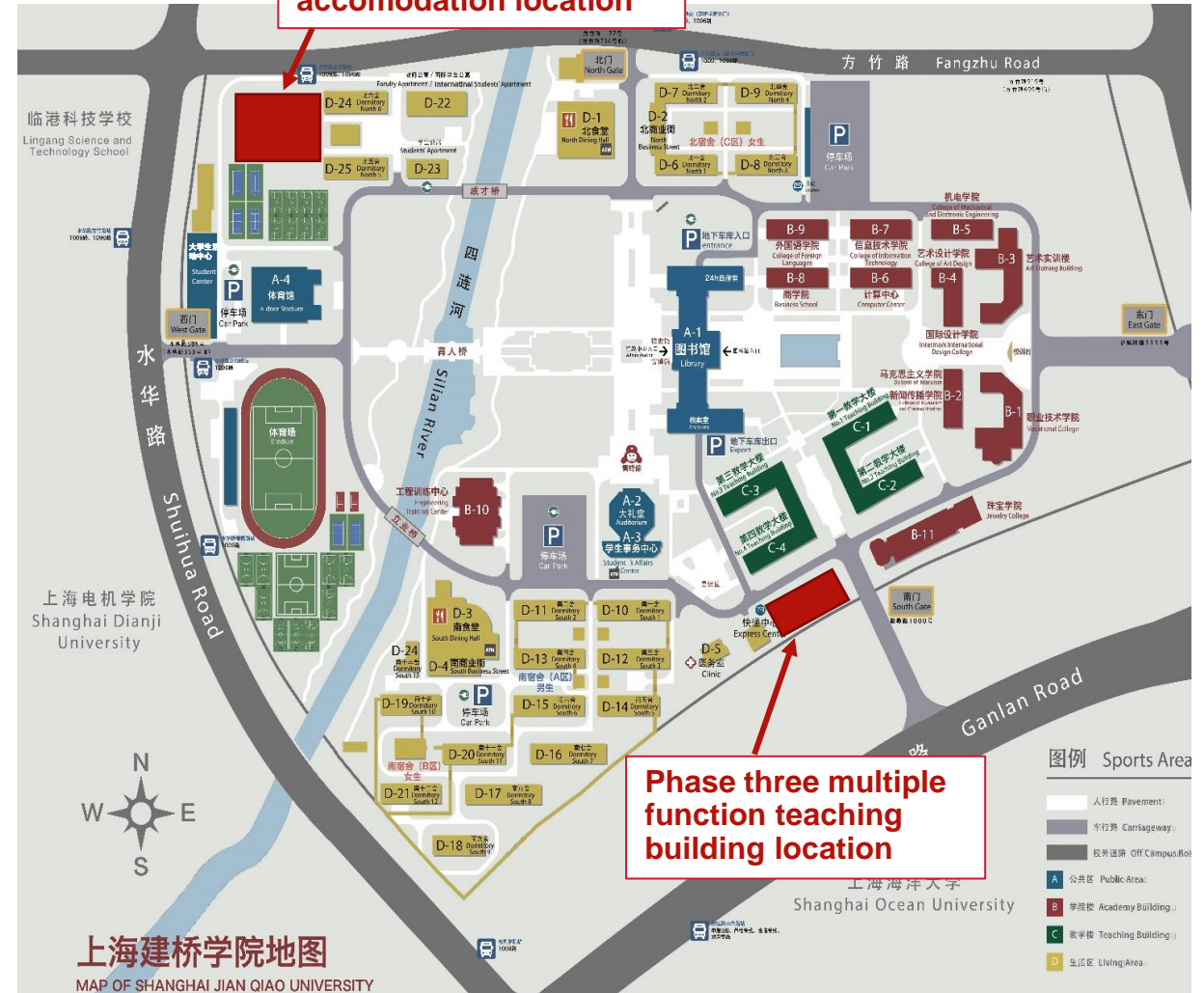


Project progress



Construction started in September 2020 and is expected to be put into use in September 2022

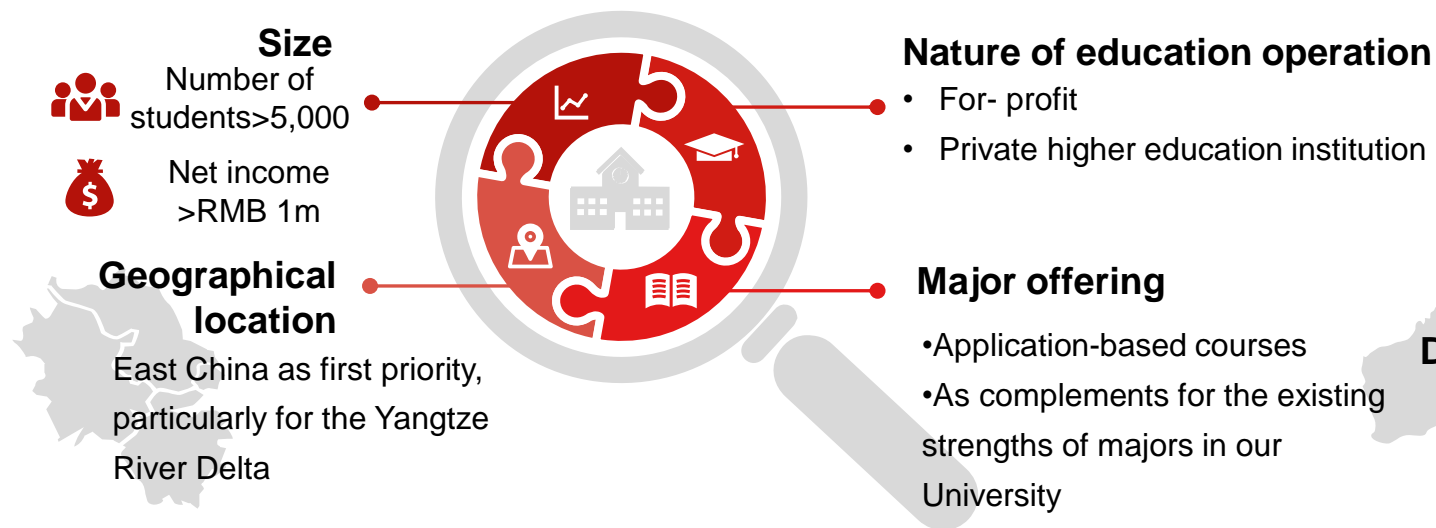
Phase three students accomodation location



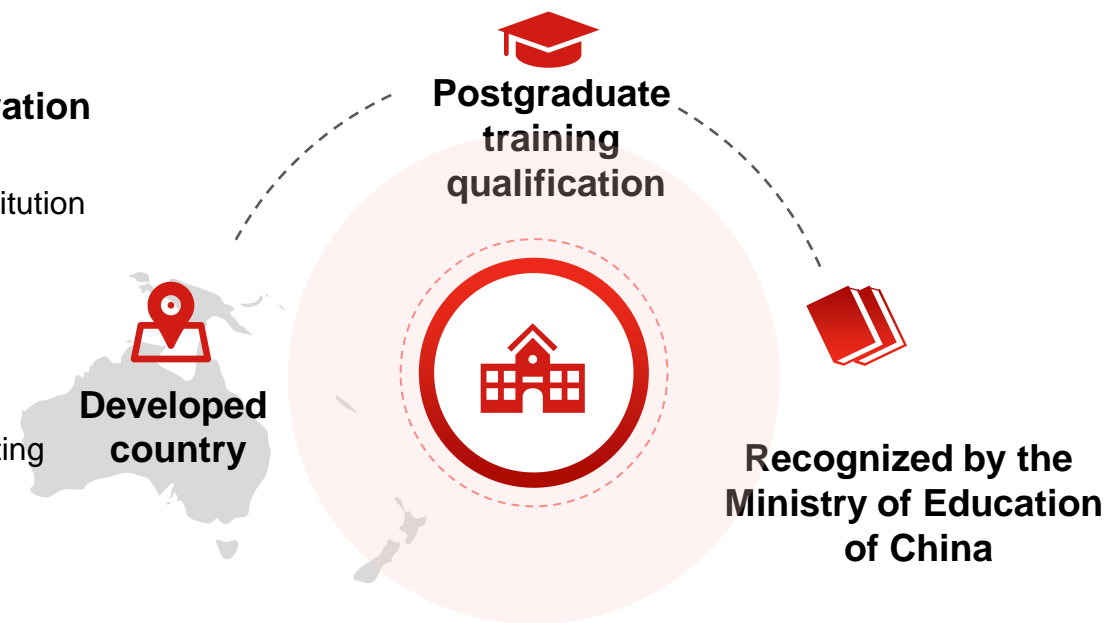
Expand Our School Network and Increase Our Market Penetration

- We will seek suitable opportunities to acquire/invest in domestic and overseas schools to expand our school network and increase our market penetration

Domestic



Overseas



Building on Our Existing Strengths and Exploring New Growth Areas

Academic Education

Vocational Education



We will steadily advance the work of enrolling students for a minor bachelor's degree. Students can study another undergraduate major at the same time. Students who complete the required credits and meet the requirements for degree-granting can obtain a bachelor's degree in a minor major.

- In 2017, it was selected as "Shanghai New Master's Degree Awarding Unit Project Establishment Unit"
- There are currently existing master's joint training programs

The four majors of International Economics and Trade, Mechanical Design Manufacturing and Automation, Network Engineering, Gems and Material Technology have passed the record of the second bachelor's degree in general colleges and universities in 2020, and are the only private undergraduate colleges registered in Shanghai.

4,473¹
Part-time students

↑ 80.8%

Facility arrangement agreements have been entered into with eight independent third-party training or teaching facility suppliers in Shanghai to expand continuing education courses.

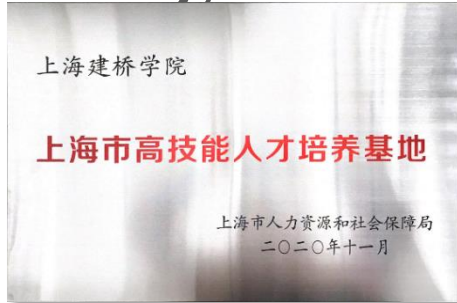
80¹
Certificate types

Industry Qualification + Vocational skills training

We provide vocational qualification certificate training programs including car mechanics, tea craftsmen, electricians, UI visual design, etc. Industry qualification certificates include primary accounting qualification certificates, teacher qualification certificates, etc.

Reaping Benefits Afforded by the Lingang New Area Policy to Pursue the Integrated Development of Industry, Education and City

上海建桥教育集团有限公司
SHANGHAI GENCH EDUCATION GROUP LIMITED



Shanghai High-skilled Talent Training location



Demonstration Base of Production and Education Integration of Shanghai Intelligent Manufacturing System

Lingang New Area Industrial University
1.Virtual campus 2.Physical operation
3.Industry-teaching intergration 4.Innovation lead

On-the-job technical staff continuing education

Joint training of college students

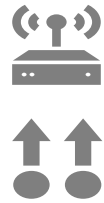
Pre-job training for social job seekers



Ministry of Education ICT Industry-Education Integration Innovation Base



Signing a contract for a demonstration base for integrated circuit packaging and testing production and education



Industry-teaching integration innovation base
Information communication, industrial robots, industrial Internet
School-enterprise cooperation order class
Internship opportunities, customized courses

Approximately

212

School-enterprise cooperation project



Ministry of Education "Internet + Made in China 2025" Innovation Base for Integration of Production and Education



Adhere to the Connotative Development Path with Quality Improvement as the Core

上海建橋學院
SHANGHAI JIAN QIAO UNIVERSITY



Relying on the historic development opportunities of Lingang



Insist on quality improvement and connotative development



Promote the integration of international digital strategy



Build China's top private higher education group

Integration

Deepen the integration of industry-teaching integration, and strive to get the master's degree qualification, and build a multi-level and full-covered application-oriented higher vocational education system for higher vocational, undergraduate, and professional master's degrees.

Internationalization

Deepen the reform of the international teaching system and mechanism, make every effort to enhance the international vision and global literacy of students, and create a higher vocational education system with more distinctive international school running characteristics.

Digitalization

Plan the construction of a digital campus from a high starting point, take the construction of a benchmark school for education informatization as an opportunity, gradually realize the in-depth integration of information technology and the whole process of education and teaching, explore new forms of education and teaching, and build a digital campus based on the Internet of Things.

上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED

Appendix

感恩 回報 愛心 責任

Summary of Financial Data

上海建橋教育集團有限公司
SHANGHAI GENCH EDUCATION GROUP LIMITED

Summary Of The Consolidated Statement Of Profit Or Loss

For the six months ended 30 June

	2021	2020
	(RMB'000)	(RMB'000)
REVENUE	347,614	279,053
Cost of sales	(122,280)	(99,363)
GROSS PROFIT	225,334	179,690
Other income and gains	4,037	3,726
Selling and distribution expenses	(1,540)	(748)
Administrative expenses	(51,845)	(49,722)
Impairment losses on financial assets	-	949
Finance costs	(26,200)	(29,550)
Other expenses	-	-
PROFIT BEFORE TAX	149,786	104,345
Income tax expense	(37,933)	(370)
PROFIT FOR THE PERIOD	111,853	103,975

Summary of Financial Data (continued)

上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED

Summary Of The Consolidated Balance Sheet

	30 June 2021 (RMB'000)	31 December 2020 (RMB'000)
NON-CURRENT ASSETS		
Property, plant and equipment	1,945,601	1,875,400
Total non-current assets	2,702,802	2,662,151
CURRENT ASSETS		
Cash and bank balance	665,220	714,621
Total current assets	676,794	722,131
CURRENT LIABILITIES		
Interest-bearing bank borrowings	338,822	411,822
Contract liabilities	76,020	347,241
Total current liabilities	552,278	882,937
NET CURRENT ASSETS/(LIABILITIES)	124,516	(160,806)
TOTAL ASSETS LESS CURRENT LIABILITIES	2,827,318	2,501,345
NON-CURRENT LIABILITIES		
Interest-bearing bank borrowings	973,280	712,780
Total non-current liabilities	994,300	738,958
NET ASSETS	1,833,018	1,762,387
EQUITY		
Share capital	3,677	3,677
Share premium	523,960	551,155
Reserves	1,305,381	1,207,555
TOTAL EQUITY	1,833,018	1,762,387



Campus Scenery

上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED



为学生建成才之桥，
为教师建立业之桥，
为社会建育人之桥。



感恩 回報 愛心 責任

办人民满意的教育

建全国一流的民校



上海建橋教育集團有限公司

SHANGHAI GENCH EDUCATION GROUP LIMITED

為學生建成才之橋

為教師建立業之橋

為社會建育人之橋

Thanks

二〇一六年六月 周星增

Follow the Wechat Account



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